



Friday September 27, 2024

Subject: Exciting News: Announcing the New Amentum

To Our Valued Partners:

I am excited to share that today Amentum has closed ([view the press release](#)) its merger combination with Jacobs' Critical Mission Solutions (CMS) and Cyber and Intelligence (C&I) units. We are now one of the largest providers of global systems integration and technology solutions, with an estimated \$14 billion in revenue expected in fiscal year 2025 and more than 53,000 employees in approximately 80 countries.

On Monday, the combined company will begin regular way trading on the New York Stock Exchange (NYSE) stock exchange as "AMTM." This is the final exciting step in our journey to help our customers manage and modernize their most complex missions.

As a global business with unparalleled scale, Amentum brings a proven track record of superior performance and full lifecycle capabilities required to meet our customers' needs for next-generation technologies and leading-edge solutions anywhere and at any time.

Going forward, we plan to leverage our highly specialized, advanced engineering and technology expertise to address the most significant challenges in science, security and sustainability, and will deliver critical solutions across five key markets: environment, space, intelligence, defense and civilian.

We believe that Amentum is strategically positioned to win in a highly attractive industry, and as our valued partners, this creates opportunities for all of us. With your support, we look forward to providing our customers with improved scale and expanded capabilities in digital engineering, artificial intelligence and machine learning, cybersecurity and smart infrastructure to address their most important mission outcomes.

Amentum partners/vendors/suppliers: company contact information, invoicing process and supplier documentation will remain unchanged. If we expect there to be any changes as we continue to move through the integration process, we will reach out with details on the transition.

This is an exciting time for our company. We look forward to sharing more information as it becomes available and are committed to keeping you apprised of our progress as the organizations come together.

As always, we will continue to deliver best-in-class, innovative solutions to our customers, and guarantee the reliable partnership that you have come to expect from our team.

Best,

Billy Harlin

Billy Harlin

VP, Global Supply Chain Management