



November 21, 2023

Subject: Amentum Announces Agreement to Merger with Jacobs Critical Mission Solutions and Cyber & Intelligence Businesses

To Our Valued Partners:

On Nov 20, 2023, Amentum announced a definitive agreement to merge Jacobs Critical Missions Solutions (CMS)/Cyber and Intelligence (C&I) unit from Divergent Solutions into our operations. The combined company will be a leader in global systems integration and technology solutions, trusted by the U.S. and allies to modernize their most complex missions around the world. This will create a company that is well positioned to solve customers' most complex challenges, driven by megatrends in growing markets. This transaction will create one of the largest pure-play solutions providers to the U.S. and its allies, with more than \$13B of combined revenue and 53,000 employees operating in 83 countries extending our expertise in government's highest priority areas including global energy, space exploration, intelligence and analytics, and digital modernization.

With complementary strengths, the combined company will yield a differentiated government solutions business that would be a leader in: NASA mission solutions and services, global energy for the U.S. federal government and allied nations, and complex national security initiatives for the U.S. government. Our combined company will be well positioned to drive growth in new and emerging markets such as IT modernization, R&D/rapid prototyping, intelligence analytics, and C5ISR engineering and integration.

We recognize that our business relationships with subcontractors, vendors, consultants, and suppliers are critical to our success. We value our partnerships and the collective accountability we share in meeting our clients' requirements and achieving overall customer satisfaction. Our day-to-day operations and commitments to contract performance will continue and we will communicate any changes as necessary.

In the meantime, company contact information, invoicing process and supplier documentation will remain unchanged. Please continue business as usual and if you have any questions contact your designated representative.

To learn more about our expanded capabilities, please visit www.amentum.com.

Sincerely,

Billy Harlin

Billy Harlin

VP, Global Supply Chain Management